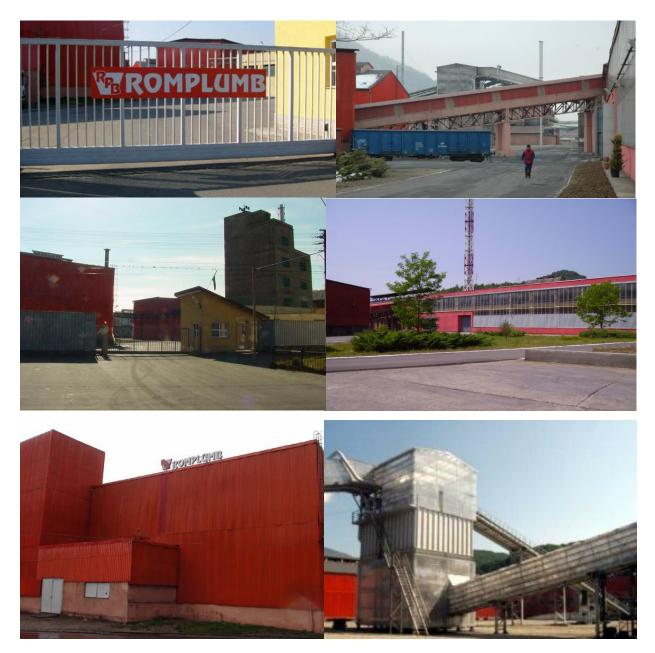
Presentation

SC ROMPLUMB SA Baia Mare



SUMMARY	3
THE COMPANY	3
LOCATION	3
GENERAL INFORMATION	3
INDUSTRIAL PROFILE	3
SWOT analisys	4
CONFIDENTIALITY ISSUES	5

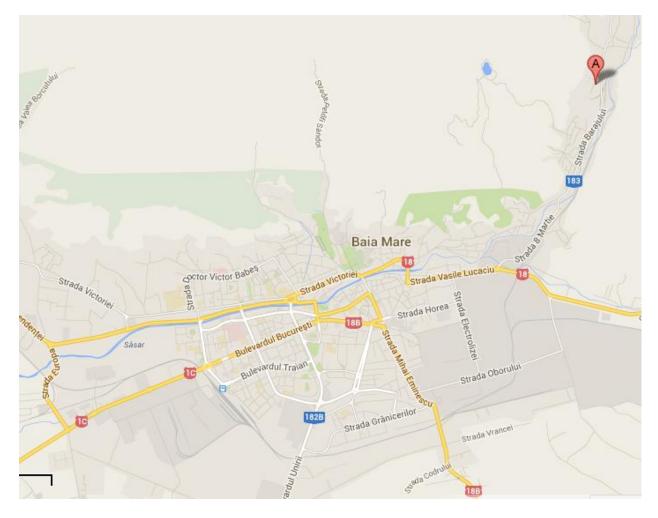
SUMMARY

THE COMPANY

SC ROMPLUMB SA has it's headquarters in Baia Mare, Gutinului street no. 9, Maramureş County, identification number 2206334, registered to the Chamber of Commerce with the no. J24/54/1991.

LOCATION

The facility is located at the north-east of Baia Mare city.



GENERAL INFORMATION

The plant is in function since 1844, but the name ROMPLUMB was given in 1990. Area: 145.000 sqm of which about 40% is covered by industrial buildings.

INDUSTRIAL PROFILE

The main objective of the company is decopperized lead production from selective lead concentrates, with an estimated capacity of 12.000 tons/year.

The plant is equipped with the necessary machinery for production needs. Most of the equipment was automatized in 2008-2009 and investments have been made in order to reduce pollution. The investment graphic included a lead recycling unit (from used batteries) which should have provided raw material independence. Due to the lack of finance, this project was not yet implemented. For the moment production is stopped and the facility is under conservation.

MAIN BUILDINGS

The platform has a wide range of industrial buildings which can be used either in the lead production/recycling proces, or can be reconverted for other purposes: mechanical processing, metal fabrications, light industry, garments wiring, electrical and electronic apparatus, storage, garage a.s.o.

Buildings used for raw material processing and storage are equipped with cranes lifting between 3,2 - 12,5 tons.

The administration building has 1.218 sqm gross building area.

SWOT analisys

Strenghts	Weaknesses
 Pollution issues solved by latest investments Existance of highly qualified personnel Good infrastructure including railway 	 Dependence on imported raw material Lack of finance for investment purposes
Opportunities	Threats
 Well conserved technological line which can be converted and used not only for lead production, but also for recycled lead processing Constand need on the local and international market for lead 	 Severe pollution requirement meaning other investments Very competitive prices coming from foreign competitors

CONFIDENTIALITY ISSUES

The abowe presentation contains select information about ROMPLUMB company. It should not be treated as a comprehensive documnetation and it may not contain all the information a prospective purchaser may desire.

This presentation is intended to draw the attention of possible investors, especially from the lead production domain.

The information contained in this presentation is confidential and furnished solely for the purpose of a review by a prospective purchaser of the Property. It is not to be used for any other purpose or made available to any other person without the written consent of Seller or its representative.

The material is based in part upon information supplied by the Seller and in part upon information obtained from sources we deem reliable.

Note that no warranty is offered for the accuracy or completeness of this Presentation or any of its contents and therefore no legal liability is assumed or shall be implied. Prospective purchasers should make their own projections and draw their own conclusions without reliance upon the material contained herein and conduct their own due diligence.

One should not consider that no change could appear in the state of the described goods from the date of this presentation